**INTEREST RATES MARKET NOTICE**

**Date: 11 August 2016**

**Subject:** New Financial Instrument Listing

***(FORTRESS INCOME FUND LIMITED –“ FIFC31”)***

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The JSE Limited has granted a listing to **FORTRESS INCOME FUND LIMITED** on Interest Rate Market with effect from 12 August 2016

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** FIFC31

**Nominal Issued** R 250,000,000

**Issue Price** 100%

**Coupon** 8.358%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 9 February 2017

**Books Close Date(s)** 31 January 2017

**Interest Payment Date(s)** 9 February 2017

**Last Day to Register** By 17:00 on30 January 2017

**Issue Date** 12 August 2016

**Date Convention** Following

**Interest Commencement Date** 12 August 2016

**First Interest Payment Date** 9 February 2017

**ISIN No.** ZAG000138637

**Additional Information** Senior Unsecured Fixed Rate Note

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FIFC31%20Pricing%20Supplement%2020160812.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FIFC31%20Pricing%20Supplement%2020160812.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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